

Key Figures as at June 30, 2015

1. New business	Jun. 30,	Jun. 30,	Dec. 31,
<u>Special Promotional Loans (EUR million)</u>	2015	2014	2014
Total	3 609	3 134	6 858
<i>thereof: Agriculture</i>	1 497	1 236	2 725
<i>Rural Development</i>	909	500	1 559
<i>Renewable Energies</i>	692	1 041	2 006
<i>Agribusiness</i>	368	247	545
Standard Promotional Loans	2 608	1 227	2 002
Securitized Promotional Business	2 123	2 046	2 419
 <u>Refinancing of lending business (EUR billion)</u>			
Medium and long-term funding	8.4	7.3	10.9
<i>thereof: Euro MTN</i>	3.3	5.4	7.3
<i>Global bonds</i>	3.0	0.7	1.7
<i>AUD MTN</i>	2.0	0.9	1.5
 2. Balance sheet in accordance with German Commercial Code (HGB) (EUR billion)			
Total assets	85.9	78.3	80.1
Loans and advances to banks	55.8	49.3	51.5
Securities portfolio	20.4	20.7	20.2
Securitized liabilities	69.6	63.4	65.8
Own funds	4.3	4.1	4.3
 3. Income statement in accordance with German Commercial Code (HGB) (EUR million)			
Net interest income	148.7	154.5	311.0
Administrative expenses	34.0	26.8	56.6
Operating result before provision for loan losses and valuation	110.5	125.2	242.7
Interim net income	108.9	128.3	-
 4. Consolidated statement of comprehensive income in accordance with IFRS (EUR million)			
Operating result	118.8	126.0	243.9
Result from fair value measurement and from hedge accounting	-25.8	-68.0	-183.5
Other comprehensive income	-26.1	72.5	66.0
Group's total comprehensive income	66.9	130.5	126.4
 5. Capital ratios in accordance with CRR (percent)			
Total Capital ratio	22.6	20.2	19.3
Tier 1 Capital ratio	19.6	17.0	16.4