



## 1. New Business 2008 (2007)

### Promotional lending

	€ million		Change in %
<b>Standard promotional loans for agribusiness</b>	<b>4 328</b>	<b>(4 389)</b>	<b>-1.4</b>
<b>Special promotional loans</b>	<b>4 018</b>	<b>(2 748)</b>	<b>46.2</b>
thereof: - Agriculture	1 266	( 916)	38.2
- Agribusiness	375	( 276)	35.9
- Renewable energies	345	( 345)	0.0
- Rural development	638	( 518)	23.2
- Federal state promotional banks	1 175	( 660)	78.0
<b>Total</b>	<b>8 346</b>	<b>(7 137)</b>	<b>16.9</b>
Interest rate adjustments and prolongations	8 114	(5 638)	43.9
Securitized lending	3 672	(4 472)	-17.9
<b>Total</b>	<b>20 132</b>	<b>(17 247)</b>	<b>16.7</b>

### Refinancing of lending business

	€ billion		Change in %
<b>Medium and long-term refinancing</b>	<b>11.2</b>	<b>(11.2)</b>	<b>0.0</b>
thereof: - Euro MTN	7.7	(7.9)	-2.5
- Global bonds	2.0	(2.0)	0.0
<b>ECP program (average outstanding volume)</b>	<b>13.6</b>	<b>(8.9)</b>	<b>52.8</b>

## 2. Bank Balance sheet 2008 (2007) in accordance with HGB

	€ billion		Change in %
Total assets	87.9	(88.8)	-1.0
Loans and advances to banks	53.3	(61.1)	-12.8
Loans and advances to customers	6.7	(1.6)	>100
Securities portfolio	27.7	(25.9)	6.9
Liabilities to banks	11.0	(11.7)	-6.0
Securitized liabilities	68.9	(70.0)	-1.6
Total capital (in € million)	3 047.2	(2 901.3)	5.0

## 3. Bank income statement 2008 (2007) in accordance with HGB

	€ million		Change in %
<b>Net interest income</b>	<b>392.0</b>	<b>(238.7)</b>	<b>64.2</b>
General administrative expenses	41.1	(37.6)	9.3
thereof: Personell expenses	27.0	(23.6)	14.4
<b>Operating result before risk provisioning and valuation adjustments</b>	<b>349.6</b>	<b>(201.2)</b>	<b>73.8</b>
Net income for the year	43.0	(42.0)	2.4
<b>Net profit</b>	<b>10.8</b>	<b>(10.5)</b>	<b>2.9</b>

## 4. Consolidated income statement 2008 (2007) in accordance with IFRS

	€ million		Change in %
Operating result before profit and loss from fair value measurement and hedge accounting	202.3	(145.9)	38.7
Group's net income for the year	463.4	(51.0)	>100
Group's net profit	10.8	(10.5)	2.9

## 5. First Quarter 2009

	31.03.09	31.12.08	Change in %
Volume of promotional lending (HGB) in € billion	65.1	(63.5)	2.5
	31.03.09	31.03.08	
Operating result before measurement (HGB) in € million	106.9	(62.6)	70.8
Operating result before measurement (IFRS) in € million	88.1	(47.4)	85.9